

# HOME CARE TRANSFER FORM - AGENCY TO AGENCY



TO: \_\_\_\_\_

FROM: \_\_\_\_\_

DATE OF TRANSFER: \_\_\_\_\_

PHIN: \_\_\_\_\_

CLIENT'S NAME		SURNAME	GIVEN NAMES	SEX	BIRTHDATE			PHONE NUMBER
					D	M	Y	
HOME ADDRESS							POSTAL CODE	
BAND NAME			TREATY NUMBER				MHSC NUMBER	
REGION	AREA OFFICE	CAN PERSON COMMUNICATE IN ENGLISH?					IN WHICH LANGUAGE DOES PERSON COMMUNICATE BEST?	
PRESENT LOCATION			SAME AS ADDRESS OTHER (SPECIFY)					
MARITAL STATUS: MARRIED _____ SINGLE _____ WIDOWED _____ DIVORCED/SEPARATED _____ OTHER _____								
NEXT OF KIN OR PERSON RESPONSIBLE (NAME)				RELATIONSHIP			PHONE NUMBER	
ADDRESS						POSTAL CODE		
NEXT OF KIN OR PERSON RESPONSIBLE (NAME)				RELATIONSHIP			PHONE NUMBER	
ADDRESS						POSTAL CODE		
PHYSICIAN'S NAME						PHONE NUMBER		
ADDRESS						POSTAL CODE		
DIAGNOSIS (EXTENT OF DISABILITY)						DIAGNOSIS KNOWN: TO FAMILY    TO PERSON _____ YES    _____ YES _____ NO    _____ NO		
COMMUNICATION (SPECIFY IF PROBLEM)								
MEDICATIONS					PRESENT TREATMENTS			
UNDERSTANDS    YES _____ NO _____ PARTIAL _____					VITAL SIGNS			
COMPLIANCE    YES _____ NO _____ PARTIAL _____								

**ASSESSMENT** (continued)

1. Ambulation
- |   |   |
|---|---|
| <input type="checkbox"/> Unlimited with or without much aid | <input type="checkbox"/> Bed to chair                 |
| <input type="checkbox"/> Outdoors with assistance           | <input type="checkbox"/> Bed to chair with assistance |
| <input type="checkbox"/> Indoors, amb. with assistance      | <input type="checkbox"/> Bedfast - can turn self      |
| <input type="checkbox"/> Wheelchair independent             | <input type="checkbox"/> Bedfast - must be turned     |
| <input type="checkbox"/> Wheelchair with assistance         | <input type="checkbox"/> Cannot manage stairs         |
|   | <input type="checkbox"/> Stairs with assistance       |
|   | <input type="checkbox"/> Stairs independent           |

Reason: \_\_\_\_\_

Current Management: \_\_\_\_\_

Planned Intervention: \_\_\_\_\_

2. Elimination
- |   |  |
|---|--|
| <input type="checkbox"/> Completely continent                   | <input type="checkbox"/> Incontinent feces, always |
| <input type="checkbox"/> Incontinent urine, night only accident | <input type="checkbox"/> Completely incontinent    |
| <input type="checkbox"/> Incontinent urine, always              | <input type="checkbox"/> Other (specify)           |
| <input type="checkbox"/> Incontinent feces, occ.                |  |
| <input type="checkbox"/> Retention of urine                     |  |

Reason: \_\_\_\_\_

Current Management: \_\_\_\_\_

Planned Intervention: \_\_\_\_\_

3. Mental Status
- |  |  |
|--|--|
| <input type="checkbox"/> Completely oriented | <input type="checkbox"/> Depressed                   |
| <input type="checkbox"/> Forgetful, occ.     | <input type="checkbox"/> Anxious                     |
| <input type="checkbox"/> Confused, etc.      | <input type="checkbox"/> Bizarre behaviour (specify) |

Reason: \_\_\_\_\_

Current Management: \_\_\_\_\_

Planned Intervention: \_\_\_\_\_

4. Personal Care
- Bathing
- |   |   |
|---|---|
| <input type="checkbox"/> Independent with shower or bath  | <input type="checkbox"/> Can bath only with supervision, assistance |
| <input type="checkbox"/> Independent with mechanical aids | <input type="checkbox"/> Has to be bathed                           |
| <input type="checkbox"/> Can sponge bath self             |   |

Reason: \_\_\_\_\_

Current Management: \_\_\_\_\_

Planned Intervention: \_\_\_\_\_

- Dressing
- |   |  |
|---|--|
| <input type="checkbox"/> Independent                  | <input type="checkbox"/> Can dress/undress with minimal assistance |
| <input type="checkbox"/> Independent with supervision | <input type="checkbox"/> Requires considerable assistance          |
| <input type="checkbox"/> Has to be dressed/undressed  |  |

Reason: \_\_\_\_\_

Current Management: \_\_\_\_\_

Planned Intervention: \_\_\_\_\_

**ASSESSMENT** (continued)

4. Personal Care (continued)

Eating  Independent  Requires assistance or encouragement  
 Independent with mechanical aids  Has to be fed  
if food cup up

Reason: \_\_\_\_\_

Current Management: \_\_\_\_\_

Planned Intervention: \_\_\_\_\_

Daily Functioning (Specify if any problem in shopping, preparation of meals, household cleaning, use of phone and/or household chores)

\_\_\_\_\_

Reason: \_\_\_\_\_

Current Management: \_\_\_\_\_

Planned Intervention: \_\_\_\_\_

5. Social Functioning

Judgement in present environment

Realistic  Limited ability to make judgement  
 Adequate for personal safety  Unrealistic

Reason: \_\_\_\_\_

Current Management: \_\_\_\_\_

Planned Intervention: \_\_\_\_\_

Living Arrangements

Satisfactory  Alone  With Relative  
 Unsatisfactory  Bedridden  Other (specify)  
 Foster Home

Reason: \_\_\_\_\_

Current Management: \_\_\_\_\_

Planned Intervention: \_\_\_\_\_

Participation in Activities (Observations of worker. Please comment on each section).

a) How does the individual spend his/her time? \_\_\_\_\_

b) What other activities and contacts would the individual like to have? \_\_\_\_\_

c) Identify cultural and religious preferences relevant to the delivery of Home Care Services \_\_\_\_\_

Participation in Activities (as viewed by client)  Satisfactory  Unsatisfactory

Reason: \_\_\_\_\_

Current Management: \_\_\_\_\_

Planned Intervention: \_\_\_\_\_

**ASSESSMENT** (continued)

Social Functioning (continued)

Degree of Supportiveness of Family (as viewed by client)

Supportive

Non Supportive

Sometime Supportive

Specify Nature of Support

Reason: \_\_\_\_\_

Current Management: \_\_\_\_\_

Planned Intervention: \_\_\_\_\_

Degree of Supportiveness of Friends/Neighbours (as viewed by client)

Supportive

Non Supportive

Sometime Supportive

Specify Nature of Support

Reason: \_\_\_\_\_

Current Management: \_\_\_\_\_

Planned Intervention: \_\_\_\_\_

REASON FOR TRANSFER \_\_\_\_\_

CARE PLAN AND GOALS (Summary) \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

PRESENT SERVICES: INDICATE FREQUENCY AND TYPE OF SERVICE BEING PROVIDED (If Applicable)

SERVICE	TYPE	SOURCE/AGENCY	FREQUENCY	ACTIVITY	AUTHORIZED
Nursing					
Therapy					
H.M.					
Meal Delivery					
Adult Day Program					
Day Hospital					
Equipment					
Supplies (Drsg. Etc.)					
Other					